

Universal Enrollment Form

Medical/Dental/Vision - For Active, Retiree, COBRA, Surviving Spouse Participants

FOR OFFICE USE ONLY: Plan Type Plan Code Coverage Code Effective Date							Date		
Medical Regional Code:Bay Area		Bay Area Sa	SacramentoNo. CA _		No. CA	_Los AngelesSo. C		AOut-of-State	
RETIREE ANNUITY STATUS: CalPERS ID: CalSTRS ID:									
Plan Selection:									
☐ PERS <u>Care</u> PPO (Anthem Blue Cross) ☐ PERS <u>Choice</u> PPO (Anthem Blue Cross)		Group Medicare Advantage PPO Anthem Blue Cross		Blue Shield <u>NetValue</u> MO Health Net <u>Salud</u> IMO y Mas		Kaiser Permanente HMO Sharp Performance Plus HMO		☐ Delta Dental of California ☐ Vision Service Plan (VSP)	
☐ PERS <u>Select</u> PPO (Anthem Blue Cross)		Anthem Blue Cross Traditional HMO Blue Shield Access+ HMO			Net <u>SmartCare</u> UnitedHealth <u>SignatureValue</u> HMO				
Employee Informat	ion:								
Name (Last, First, M.I.)			Social	Security Num	ber	Date of Birth	Hire Date	
Physical Home Address (No P. O. Box)						Home Phone:			
Alternative Phone:									
Hrs worked per week: Date of Marriage or Registration of Domestic Particles of Marriage or Registration of Marriage or Registration of Domestic Particles of Marriage or Registration of Domestic Particles of Marriage or Registration of Marriage or Registration of Marriage or Registration of Domestic Particles of Marriage or Registration of Domestic Particles of Marriage or Registration of Domestic Particles of Marriage or Registration of Marriage or Registration of Domestic Particles of Marriage or Registration of Domestic Particles of Marriage or Registration of Marriage					al Separation	Classes of Coverage: FT Faculty Confidential PT Faculty Police OE3 Classified ACE Classified CSEA Supervisor – TEAMSTERS			
		Occupation: Campus Location:			s Location:	Pre-97 Retiree Post-97 Retiree (Bridge to Medicare) Surviving Spouse COBRA Enrollee			
Do you or your spouse If yes, who is covered: Name of the other Call	☐ Your	d under a CalPERS medical preself	olan thro ent chil	ough and dren	other employe	r? 🗌 Yes	No		
Employee + Sam (DP/CA Registere Employee + Sam (DP/Non-Registere Employee + Child Employee + Child Employee + Fam Employee + DP* Employee + DP* Employee + DP*	e-Sex Do ed) e-Sex Do red) d dren ily (CA Reg (CA Reg (Non-Rei				Employee + 1 (DP/CA Regi Employee + 1 (DP/Non-Regi Employee + 1 Employee + 1 Employee + 1 Employee + 1 Employee + 1 Employee + 1	nly Spouse (re Same-Sex istered) Same-Sex gistered) Child Children Family DP* (CA Ro DP* (CA Ro DP* (Non-F	gardless of gende Domestic Partner' Domestic Partner' eg) + DP's Child(reg) + EE's Child(reg) + DP's Child(reg) + EE's Child(reg) + EE's Child(reg) + EE's Child(reg) + EE's Child(reg)	* ren) en) (ren)	

^{*}Effective 1/1/2016, new coverage for same-sex domestic partners is discontinued. Members insured prior to 12/31/2015 will be grandfathered into existing plans.

Thi	s Ele	ction is fo	r: (Chec	k one)	CC	BRA/Surv	viving Spou	se Qualifyinç	Even	t Date: (Ch	eck one)
Thi	New Marris Name Birth Adop Court of cou Delet Loss termin	Enrollment age/Divorce: e Change: of Child tion or Place c Ordered Court order ing Dependention covers statement of	Effective Former n ement of a overage: ent(s) alth Cove	e date		e:	n of Employme legal separatic reached age I Employment F f Covered Chil ubscriber	ent on imit according t lours	o Plan		eck one)
	Addre COBI	ess Change RA Continua	Eff	fective date							
Medical / Dental / Vision Coverage:											
(A)d- (C)h (D)e	ange	Relations	hip	Name (Last, First, M.I.)			l Security umber	Date of Birth	Sex	Children 19 and over, IRS Depend ent?	Disabled?
		Self								☐ Yes ☐ No	Yes
		Spouse Domest Partner	tic							☐ Yes ☐ No	No Yes No
		Daughter/S	Son							☐ Yes ☐ No	Yes
		Daughter/S								☐ Yes ☐ No	No Yes No Yes
		Daughter/S	Son							☐ Yes ☐ No	No
Do y Are (Not	Have you included stepchildren as dependents? YES NO If "yes" indicate name/s: Do your stepchildren reside with you? YES NO Are they dependent upon you for support and maintenance? YES NO (Note: If you have more than three children, please attach a separate sheet of paper with the above information.) Do you or your dependents have other health coverage? If yes, please complete this section.										
 							Effective Date				
Self				ivallie			ivallie alid a	address of other	IIISUIdli	o c Gairiei	Ellective Date
Spot DP	use/										
	ghter										

/Son						
Daughter						
/Son						
Medicare Section						
medicare occion						
Are you retired?	Yes	No	If yes for Medicare for you and/or your Dependent(s), please provide your and/or their SSN and indicate the entitlement reason and			
,		No	Medicare eligibility date for yourself and/or your Dependent(s).			
Part B	Yes	No				
Do any of your dependents have Medicare? Yes No			SSN # Over 65			
If yes, for your dependentsPart A Part B	Yes Yes	No No	Name			
Name(s) of Medicare Dependent(s)			SSN # Over 65			
HEALTH BENEFITS WAIVER:						
period or in the event of loss of other co Therefore, I hereby elect to decline enrollme CORE (Medical/Dental/Vision) benefits plan for	e of the Disverage, Ma ent for hea or the con	strict plan arriage, C atlh cov ning yea	ns in the future, I can do so only during the annual open enrollment			
			·			
Employee's Signature:			Date:			

Payroll Deduction Contributions

The plan administrator may reduce or cancel the amount of my payroll deduction contributions or otherwise modify this agreement if this becomes necessary to satisfy certain provisions of the Internal Revenue Code. The amount of my monthly payroll deduction contributions is shown on a schedule that has been provided to me and the amount may change in the future.

Kaiser Permanente Arbitration Agreement

I apply for Health Plan membership for myself and my covered family dependents. We agree to abide by the provisions of the Service Agreement and Health Plan policies. We understand that (except for Small Claims Court cases, claims subject to a Medicare appeals procedure, and, if my Group must comply with ERISA, certain benefit-related disputes) any dispute between me, my heirs or other associated parties on the one hand and Health Plan, its health care providers, or other associated parties on the other hand, for alleged violation of any duty arising out of or related to membership in Health Plan, including any claim for medical or hospital malpractice, for premises liability, or relating to the coverage for, or delivery of, services or items, irrespective of legal theory, must be decided by binding arbitration under California law and not by lawsuit or resort to court process, except as applicable law provides for judicial review of arbitration proceedings. I agree to give up my right to a jury trial and accept the use of binding arbitration. I understand that the full arbitration provision is contained in the Evidence of Coverage.

Anthem Blue Cross PPO for PERSCare/Select/Choice & UnitedHealthCare Group Medicare Advantage PPO:

Non-Participating Provider: I understand that I am responsible for a greater portion of my medical costs when I use a non-participating provider.

Arbitration Agreement:

If I am enrolled in an employer-sponsored benefit plan that is subject to ERISA (Employee Retirement Income Security Act of 1974, 29 U.S.C. section 1001, et seq.) I understand that any dispute involving an adverse benefit determination for a health claim may not be subject to mandatory binding arbitration. However, I further understand that any dispute I may have with respect to an adverse benefit determination for a health claim may be submitted to voluntary binding arbitration after the ERISA claim appeal process is completed.

Your Authorization:

I acknowledge that I have received and read the enrollment materials for the Employee Benefits Program and I have read the information on this form. I acknowledge that the information submitted represents my enrollment choice(s) and I am authorizing contributions to be withheld from my pay for the healthcare covered selected.

I attest by signing below that I have reviewed the information provided on this application and to the best of my knowledge and belief, it is true and accurate with no omissions or misstatements.

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

I understand that any premiums I am obligated to pay for health care coverage for myself and/or any of my dependents will be deducted from my pay on a PRE-TAX basis.

I understand and agree that if I have a 10-month or 11-month assignment, my premium contribution will be collected at the earliest opportunity, and may be assessed in arrears to bring my contributions up-to-date.

I further understand and agree that in an event that any month in which a premium contribution is due and I have insufficient funds to meet my premium contribution, or whenever I am on non-pay status with paid benefits status such as FMLA, LTD, etc. I may enroll under the Direct Pay Plan to avoid a lapse of coverage. In such situation, I must prepay the insurance carrier directly for the full monthly health insurance premium and qualify for the monthly employer share of cost reimbursement in arrears providing that I serve the District with appropriate proof of payment and applicable invoice to validate the payment.

Signature of Employee:Date:	I have read, understand, and agree to the terms and conditions at
	Signature of Employee:

Employer Information (to be	completed by Human Resources Department/Benefits Unit)
Authorized Signature of Employer : _	Effective Date of Coverage: