

Medicare Plan Chart

The following chart explains how to make changes to and from various health plans.

If the plan you want to leave is:	And the plan you want to start is:	Then follow these steps to make the change:
HMO Medicare Managed Care Plan (Medicare Advantage) ¹	HMO, PPO or EPO Supplement to Medicare plan ²	<ol style="list-style-type: none"> 1. Notify District and CalPERS of your choice. 2. Disenroll from the Medicare Managed Care Plan (Medicare Advantage). 3. Sign up for your new Medicare Plan. <p>Note: Be sure to coordinate the effective date of disenrollment with the effective date of enrollment with your new health plan.</p>
HMO Medicare Managed Care Plan ¹	HMO Medicare Managed Care Plan (Medicare Advantage) ¹	<ol style="list-style-type: none"> 1. Notify District and CalPERS of your choice. 2. Contact the Medicare Advantage Health Plan to request a Medicare Advantage Election form to assign your Medicare benefits to your new plan in your new region or state.
HMO, PPO or EPO Supplement to Medicare plan ²	HMO, PPO or EPO Supplement to Medicare plan ²	<ol style="list-style-type: none"> 1. Notify District and CalPERS of your choice. 2. Contact the Medicare Advantage Health Plan to request a Medicare Advantage Election form to assign your Medicare benefits to your new plan.

If the plan you want to leave is:	And the plan you want to start is:	Then follow these steps to make the change:
HMO, PPO or EPO Supplement to Medicare plan ²	HMO Medicare Managed Care Plan (Medicare Advantage) ¹	<ol style="list-style-type: none"> 1. Notify CalPERS of your choice. 2. Contact the Medicare Advantage Health Plan to request a Medicare Advantage Election form to assign your Medicare benefits to your new plan.

¹HMO Medicare Managed Care Plan (Medicare Advantage) and HMO Medicare Managed Care Plan includes:

- Anthem Blue Cross Medicare Preferred
- Anthem Blue Cross Senior Secure
- Blue Shield 65 Plus
- Health Net Seniority Plus Medicare Advantage
- Kaiser Permanente Senior Advantage
- UnitedHealthcare Group Medicare Advantage

²HMO, PPO or EPO Supplement to Medicare plan includes:

- Blue Shield Access+ Medicare Supplement
- Blue Shield NetValue Medicare Supplement
- PERSCare
- PERS Choice
- PERS Select
- Sharp Performance Plus Medicare Supplement

Note: Medicare Advantage plans are geographically restricted. To enroll in a Medicare Advantage plan, you must live within the plan’s approved geographic services area or region. For more information, please review the [Health Benefit Summary](#) (PDF, 440 KB).

If you are in a Medicare Advantage plan and you move to another Medicare Advantage plan’s region or state, you must contact the Medicare Advantage Health Plan available in your new region and request a Medicare Advantage Election form. The Election form assigns your Medicare benefits to the new Medicare Advantage plan within the new region. You must make this change immediately by completing the Medicare Advantage Election form for your new Medicare Advantage plan. If you cannot enroll in a Medicare Advantage plan because you do not reside within an approved plan's region, you must select another Medicare plan available in your service area.