



TO: ACE, CSEA, POA, Teamsters, and Confidential Retirees and Eligible Dependents  
FROM: FHDA District Benefits Office  
DATE: February 2, 2026

This is to notify you about the upcoming 2026 Annual Retiree Survey, which is designed to ensure the accuracy and currency of the records in our system. Concurrently, we would like to remind you about the 2026 Medicare Part B premium reimbursement process. If there have been any changes to your designated Power of Attorney, we kindly request that you share a copy with us for our records. To facilitate the process, we have attached the annual survey form for your convenience. Please complete and return the form to the District Office of Human Resources, Benefits Unit, no later than Friday, March 13, 2026.

### **Medicare Part B Reimbursement – Standard Rate Only (No IRMAA)**

For retirees in ACE, CSEA, POA, Teamsters, and Confidential groups, the District will reimburse Medicare Part B at the Standard rate only. IRMAA is not reimbursable under these groups.

### **No Proof of Payment Required**

To streamline the process, you do not need to submit proof of Medicare Part B premium payment. Your Medicare Part B enrollment/status can be verified through the CalPERS system, and reimbursement will be issued for the Standard Part B premium based on that verification.

### **Medicare Enrollment Requirements**

To remain eligible for District-sponsored medical coverage through CalPERS, it is important to maintain continuous enrollment in Medicare Part B and comply with CalPERS' Medicare requirements. For comprehensive Medicare enrollment and eligibility information, we recommend contacting Social Security Medicare Services at 1-800-633-4227. Failure to comply with these requirements may result in penalties and, more critically, the potential loss of District-sponsored medical coverage through CalPERS.

### **Reimbursement Processing Schedule**

Medicare Part B premium reimbursements will be processed quarterly on the following dates: April 15, July 15, October 15, and January 15.

### **If You're Not Yet Medicare-Eligible**

If you are not yet Medicare-eligible, please complete and return the annual survey form if you have any updates to report. If you have no updates, you may skip this survey and await next year's edition.

For more detailed information regarding retiree benefits, please visit our website. If you require further assistance, please contact the Benefits Unit at 650-949-6224 or email [MyBenefits@fhda.edu](mailto:MyBenefits@fhda.edu). Our fax number is 650-949-6299.

Thank you for your attention and cooperation.

Best Regards,

Benefits Team